



Practice Transformation

This course is designed to introduce accounting professionals to the world of no-code, a powerful tool for creating software applications without requiring any programming knowledge. This course will provide an overview of the fundamental concepts of no-code development and explore its applications in the field of accounting.

Intro to No-Code

Section One – Introduction to No-Code and Accounting Automation

Session 1:

- Understanding No-Code platforms
- The role of No-Code in accounting automation
- Benefits of adopting No-Code solutions in accounting
- Real-world examples of No-Code applications in accounting

Section Two – Popular No-Code Platforms for Accounting

Session 2:

- Overview of popular No-Code platforms
- **Airtable:** A no-code database and project management tool
- **Zapier:** Automating workflows with triggers and actions
- **Quickbase:** Customizable application development platform 2.5. **Notion:** Information management and collaboration tool

Section Three – No-Code Tools for Data Management and Visualization

Session 3:

- Introduction to data management and visualization in accounting
- **Google Sheets:** Spreadsheet management with automation capabilities
- **Microsoft Power Automate:** Workflow automation and integration
- **Tableau:** Data visualization and analysis 3.5. Integrating data management tools with accounting software

Section Four – No-Code Applications for Financial Analysis and Reporting

Session 4:

- Overview of financial analysis and reporting
- **Financial dashboards:** Design and implementation
- **Budgeting and forecasting tools**
- **Cash flow analysis using No-Code tools**
- **Financial performance tracking and KPIs**

- Section Five – Streamlining Invoicing and Expense Management in Accounting

Session 5:

- Overview of invoicing and expense management in accounting
- Automated invoicing solutions
- Expense tracking and categorization
- Integrating No-Code tools with accounting software
- Compliance and security considerations

- Section Six – Implementing and Scaling No-Code Solutions in Accounting

Session 6:

- Evaluating accounting processes for No-Code implementation
- Planning and executing a No-Code project
- Training and change management for adopting No-Code solutions
- Scaling No-Code applications for growing businesses
- Future trends in No-Code and accounting technology